

**DEPARTMENT OF COMMERCE**  
**WORKSHOP: 1-2 MARCH, 2023**  
**TOPIC: FINANCIAL EDUCATION FOR YOUNG CITIZENS**

Department of commerce at Shivaji College organized a two day workshop on 1<sup>st</sup> and 2<sup>nd</sup> March 2023 on the topic “Financial Education for young citizens”. It was held especially for the final year students. It was conducted under the Kona Kona Shiksha program, a program delivered by NISM (National Institute of Securities Market, an initiative by SEBI). Resource person for the same was Ms. Jyoti Kapoor who is a trainer at NISM. Workshop was divided into a total of 8 sessions. First four sessions were covered on the first day and the remaining sessions were spread over the second day. Session one on the topic “Importance of Investment”. Financial goals, expense budgeting, and the concept of inflation were a few topics the speaker engaged the participants into. Three pillars of investment- Safety, Liquidity and Return were also discussed. Session two was on Financial Investment Opportunities. A variety of investment options were introduced and deliberate. They were compared on a number of criteria- return potential, volatility of return, liquidity, complexity and few more. Participants were briefed about the features of these securities.

Session three revolved around all the processes and requirements needed while investing into the securities market. There is a need to have three accounts before investing which are a bank account, trading account and a demat account. The process of opening a demat account and required documents were told. Concept of IPV and KYC were also discussed. Apart from this the structure of Indian Securities market and the intermediaries in the market were deeply discoursed. Some of the intermediaries were merchant bankers, underwriters, stock brokers, authorized persons, depository and depository participants. A deep study of the primary market was the topic of the fourth session. Primary market is the place where securities are issued for the first time. Various types of issues in a primary market are public issues, rights issues, bonus issues and private placements. Process of participating in the primary market, ASBA, offer document and price discovery were the major topics in this session.

Session five, began on the second day, the discussion was on investment from primary market to secondary market. In the secondary market securities are traded among the investors. The process of investing was elaborated. Types of orders and post trade settlement process were also discussed. Do’s and don’ts for the investors were also briefly talked about.

Session six was an overview regarding mutual funds. Meaning of mutual funds, concept and structure were the first topic of this session. It then proceeded discussing the various types of mutual funds. Direct mutual funds, regular mutual funds, lump-sum investment and SIP are ways of investing into mutual funds. NAV was also discussed. Session seven was all about the precautions to be taken while investing into the securities market. The

major types of risks involved are systematic risk and unsystematic risk. Few ways to mitigate the risk is through portfolio diversification, hedging and going long term. Rights and responsibilities of an investor were informed to the participants. SEBI plays a major role in protecting investors. SCORES is the grievance redressal system of SEBI. It also has an app. All the participants were made aware of all the important topics that are needed to remain a safe investor.

Last session of the workshop, session eight, familiarized the students about all the career opportunities in the securities market. Relationship manager, stock broker, research analyst, investment advisor, fund manager, bank office manager, compliance officer, investment grievances are some of the suitable profiles that can be opted as career options in the securities market.

All the sessions were highly engaging. A quiz was launched at the end of the last session to assess the performance of the participants. Students enthusiastically took part in it. The workshop was concluded by a vote of thanks delivered by Dr. Kiran Chaudhary ma'am who was also the coordinator of the workshop. Workshop turned out to be extremely successful.



**Inauguration of Workshop by SEBI**



**Day 1 of Workshop by SEBI**



**Day 1: Workshop by SEBI**



**Day 2: Workshop by SEBI**





**SHIVAJI COLLEGE**  
Accredited by NAAC with "A" Grade  
University of Delhi



**DEPARTMENT OF COMMERCE**  
is organizing  
**WORKSHOP**  
on  
**Financial Education for Young Citizens**



राष्ट्रीय प्रतिभूति बाजार संस्थान  
National Institute of Securities Markets  
An Educational Initiative of SEBI

CSR initiative by





Resource Person:  
**Ms. Jyoti Kapoor**  
Trainer, National Institute of Securities Market

 Date: 1st and 2nd March, 2023

 Time: 10:00 am to 02:00 pm

 Venue: College Auditorium



Convenor  
Dr. Rabinarayan Samantara



Coordinator  
Dr. Kiran Chaudhary



Principal  
Prof. Shiv Kumar Sahdev

**Poster of Workshop by SEBI**

**ATTENDANCE SHEET**  
**"WORKSHOP ON FINANCIAL EDUCATION FOR YOUNG CITIZENS"**  
**DATE: 01st March 2023**

S.NO.	NAME	ENTRY TIME	EXIT TIME	SIGNATURE
1	Aadit goel	10:02	2:00 PM	<i>Aadit</i>
2	Aakash Sharma	10:40	2:00 PM	<i>Aakash</i>
3	Aarti pandita			
4	Aditi			
5	Akash	10:16	2:00 PM	<i>Akash</i>
6	Aman Jain			
7	Amarjeet Yadav	10:04	2:00	<i>Amarjeet</i>
8	Ananya Saboo	10:22	2:00	<i>Ananya Saboo</i>
9	Angel	9:49	1:38	<i>Angel</i>
10	Aniket Sharma	10:04	2:00	<i>Aniket</i>
11	ANKUR	9:53	1:40	<i>Ankur</i>
12	Anshika Kathuria	10:06	1:40	<i>Anshika</i>
13	Anshita Biblani	10:06	2:05	<i>Anshita</i>
14	Arushi Sehra			
15	Ashish Yadav	10:40	2:00	<i>Ashish</i>
16	Ayan Lall			
17	Bhavesh Kukreja	10:30	2:00	<i>Bhavesh</i>
18	Bhavya Advani	9:52	2:00	<i>Bhavya</i>
19	Chaitanya Bhatia	9:30	2:00	<i>Chaitanya</i>
20	Devansh Behl			
21	DHRUV PALWAL	10:38	2:00	<i>Dhruv</i>
22	Divya Gupta			
23	Divya Hinduja	9:59	2:00	<i>Divya</i>
24	Divyanshu Kushwaha			
25	Diya Kalra	9:52	2:00	<i>Diya</i>
26	Garima	9:49	2:00	<i>Garima</i>
27	Hardik Mulchandani			
28	Hemant Singh			
29	Hemant Singhal	10:40	2:00	<i>Hemant</i>
30	Himanshu	10:31	2:00	<i>Himanshu</i>
31	Huzaiifa Salmani			
32	Inder kumar	10:22	2:00	<i>Inderkumar</i>
33	Ishan Dev	10:06	2:00 PM	<i>Ishan</i>
34	Ishita Goel	10:22	2:00 PM	<i>Ishita</i>
35	Jamyang	10:36	2:00	<i>Jamyang</i>
36	Jatin Jit Singh			
37	Kalpna	10:12	2:00	<i>Kalpna</i>
38	Kanak	10:25	2:00	
39	Kanishk khanna			
40	KANNISH	9:49	2:00 PM	<i>Kannish</i>

41	Keshav Goel			
42	Khushi Purohit	9:30	2:00	Khushi
43	Khushi Saini	9:53	2:00	Khushi
44	Kishanshu Kumar	10:16	2:00	Kishanshu
45	Lavanya Shankar	10:16	2:00	Lavanya
46	Lukshman Khapre			
47	Madhav Bansal	10:04	2:00	Madhav
48	Meha Madhra	9:54	2:00	Meha
49	Muskan Sharma			
50	Nancy bansal			
51	Nandini Gupta			
52	Nidhi	10:40	2:00	Nidhi
53	Nitin Yadav	10:38	2:00	Nitin
54	Nupur Sharma	9:30	2:00	Nupur
55	Paritosh Khantwal			
56	Piyush Dagar	10:20	2:00	Piyush
57	POOJA RASTOGI			
58	Pratik Kumar			
59	Priyanka	9:53	2:00	Priyanka
60	Priyanka Masson			
61	Priyansh			
62	Priyanshu Dahiya	10:12	2:00	Priyanshu
63	Priyanshu Lakesh	9:52	2:00	Priyanshu
64	Rahul Mandal	10:40	2:00	Rahul
65	Riddhi Jain	10:23	2:00	Riddhi
66	Rinushka Sinha	9:52	2:00	Rinushka
67	Rishabh Kumar	9:52	2:00	Rishabh
68	Ritu Kumari			
69	Rohit Kumar	10:39	2:00	Rohit
70	Saharsh Burman			
71	Sahil Gogia	10:20	2:00	Sahil
72	Samarth Mittal	9:46	2:00	Samarth
73	Sambhav Monu	10:04	1:50	Sambhav
74	sharmishtha barthwal	9:59	1:50	Sharmishtha
75	Shiv Kumar			
76	Shreya Goyal	10:02	1:45	Shreya
77	Shubham	10:02	1:38	Shubham
78	Siddharth	10:38	1:46	Siddharth
79	Siddharth Chakarverti			
80	Suraj	10:40	1:35	Suraj
81	Tanishka pachouri	10:02	1:40	Tanishka
82	Tenzin Nidon			
83	Tsering Dolkar			
84	Tushar Bajaj	10:04	1:35	Tushar
85	Utkarsh Kumar Suman	10:09	1:40	Utkarsh
86	Vanshika Yadav	10:22	1:50	Vanshika
87	Varsha choudhary	10:04	1:40	Varsha

88	Vicky Sirari	10:06	2:00	<u>Vicky</u>
89	Vidhi Saxena			
90	Vikas			
91	Vikas Yadav	10:40	1:52	<u>Vika</u>
92	Vishal			
93	Vishal Bhorwal	10:22	1:50	<u>Vishal</u>